

UNITED WAY RFP PROCESS

Every three years, UWECI conducts a Request for Proposal (RFP) process. It is open to any eligible & well-qualified organization that aligns with community goals in education, financial stability, and health.

1



UNITED WAY SELECTS VOLUNTEERS FOR SOLUTIONS TEAMS

based on professional expertise, diverse background, & regional representation.

VOLUNTEERS RECEIVE TRAINING

with overviews of research, best practices, agency performance, & ongoing community INITIATIVES & COLLABORATIONS.

2



SOLUTIONS TEAMS SCORE & RANK proposals through AN INTENSIVE & COMPETITIVE REVIEW.

KEY CONSIDERATIONS INCLUDE:

- RFP score, presentation, & past performance
- Alignment with target population
- Potential contribution to community goals
- Where & Who: urban vs. rural; birth to end of life
- Balance across education, financial stability, & health
- Agencies receiving more than \$500,000
- If UWECI accounts for more than 20% of total revenue

3



SOLUTIONS TEAMS GIVE FEEDBACK UNIQUE to each agency based on alignment with criteria.

4



SOLUTIONS TEAMS recommend funding for THE STRONGEST & BEST PROPOSALS.

5



THE IMPACT CABINET REVIEWS recommendations, & if approved, forwards TO UWECI EXECUTIVE COMMITTEE & BOARD FOR FULL APPROVAL.

6



YEARS TWO & THREE: UWECI CONDUCTS AN ANNUAL REVIEW to determine renewal of funding.