

What to Bring to Your Local VITA Site

- Proof of identification (photo ID) for you and your spouse if filing jointly
- Social Security cards for you, your spouse and for everyone who will be included on the return or a Social Security number verification letter issued by the Social Security Administration
 - An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Statement of expenses, if attending college
- Birthdates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- A copy of last year's federal and state returns
- Proof of bank account routing and account numbers for direct deposit, such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number, such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B or C, Affordable Health Care Statements or other proof of insurance
- IRS and state tax documents, if applicable