

**HOW WE CAN HELP YOU** 

## FREE TAX PREPARATION ASSISTANCE

In 2020, VITA volunteers assisted more than 1,340 individuals and families in preparation of their federal and state income taxes. Through this free service, the VITA program returned more than \$2.4 million to our community and an average of \$1,818 to these individuals and families.

### **ONSITE, PERSONAL ASSISTANCE**

Meet with an IRS-certified VITA tax assistant for one hour at a VITA site to complete your federal and state income tax returns.

### **CONVENIENT LOCATIONS**

For 2021, VITA will have two appointment sites in Cedar Rapids open days, evenings, and Saturdays. There will also be two convenient tax return intake sites.

### **SIMPLIFIED PROCESS**

The VITA personnel will assist in making a sometimes complex and complicated tax preparation process a more trouble-free experience for you. Simply schedule your appoint with 2-1-1, bring the necessary and required documentation, complete an intake form, and sit with the volunteer to complete your tax return.

Beginning mid-January 2022, to schedule an appointment, contact 2-1-1 or call 319-739-4211 on your cellphone.

### **SPONSORS**



WELLS FARGO

# **ADVANTAGES**

- Personal assistance
- Electronic filing
- Direct deposit to your checking or savings account
- Complete both federal and state tax returns in one sitting
- Convenient locations and hours
- Free to individuals earning less than \$54,000

## WHAT TO EXPECT

- Understanding volunteers
- Opportunity to address your concerns and questions
- A complete and confidential tax return filing
- Quick electronic filing of state and federals tax returns

## **WHAT TO BRING**

- Proper identification, including photo ID and social security card, for all individuals who will be included on your tax returns
- All wage and income documents
- Last year's tax returns
- Any college expenses and scholarships
- Bank routing information
- Additional items you will need will be identified when your appointment is scheduled



United Way of East Central Iowa

TRANSAMERICA