What to Bring to Your Local VITA Site

To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms

- To get your taxes done, you MUST have:
  - Proof of identification (photo ID) for you and your spouse, if filing jointly
  - Social Security cards for you, your spouse and for everyone who will be included on the return, or a Social Security number verification letter issued by the Social Security Administration
    - An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse, and your dependents if you do not have a Social Security number
    - Proof of foreign status, if applying for an ITIN
    - Birthdates for you, your spouse, and dependents on the return
    - A copy of last year’s (2020) federal and state returns
  - Depending on your situation, you might have:
    - Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-NEC) from all employers
    - Interest and dividend statements from banks (Forms 1099)
    - Total paid for daycare provider and the daycare provider’s tax identifying number, such as their Social Security number or business Employer Identification Number
    - Forms 1095-A, B or C, Affordable Health Care Statements, or other proof of insurance
    - Notice 1444-C or Letter 6475 Economic Impact Payment from the March 2021 stimulus payments
    - Letter 6419 Advance Child Tax Credits for credits received in 2021
    - Statement of expenses, if attending college
    - Proof of bank account routing and account numbers for direct deposit, such as a blank check
    - Other IRS and state tax documents, if applicable

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