

What to Bring to Your Local VITA Site

To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms

- **To get your taxes done, you MUST have:**

- Proof of identification (photo ID) for you and your spouse, if filing jointly
- Social Security cards for you, your spouse and for everyone who will be included on the return, or a Social Security number verification letter issued by the Social Security Administration
 - An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse, and your dependents if you do not have a Social Security number
 - Proof of foreign status, if applying for an ITIN
 - Birthdates for you, your spouse, and dependents on the return
 - A copy of last year's (2020) federal and state returns

- **Depending on your situation, you might have:**

- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-NEC) from all employers
- Interest and dividend statements from banks (Forms 1099)
- Total paid for daycare provider and the daycare provider's tax identifying number, such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B or C, Affordable Health Care Statements, or other proof of insurance
- Notice 1444-C or Letter 6475 Economic Impact Payment from the March 2021 stimulus payments
- Letter 6419 Advance Child Tax Credits for credits received in 2021
- Statement of expenses, if attending college
- Proof of bank account routing and account numbers for direct deposit, such as a blank check
- Other IRS and state tax documents, if applicable