

### A MESSAGE FROM US



Over the past year, the United Way of East Central lowa team has focused on centering ourselves around our strategy to ensure we remain a trusted community leader. This role is something we do not take lightly, and we want to continue being a driving force of stability throughout East Central lowa.

With uncertainties facing the nonprofit sector this past year, it was critical that UWECI relied on its strategic plan to continue guiding its transformation throughout our community. This transformation ensures our organization remains impactful, sustainable, and relevant for the future.

From donors to partners, each one of you has played a role in our work of building a thriving community. The way our community shows up when faced with adversity proves we are stronger when we work as a collective group, and we know that's the magic United Way brings. We identify top needs in the community, collaborate with community partners, and co-create solutions that give our neighbors hope and support when it matters most.

In this annual report, we hope you enjoy the stories of some of UWECI's biggest champions – Gary & Susan Streit, Max Smith, and Jill Lange. Strong individuals like them make up our United Way network of donors, partners, and volunteers. All of these groups working together is what makes our work possible and fulfilling.

Thank you for standing by our organization during this time. We are grateful for your support and dedication to coming alongside us and creating a community where every person can thrive. We hope this annual report has you reflecting on your own story with United Way.

Once again, thank you for your impact and support of United Way of East Central Iowa. We are grateful!

Kristin Roberts
President and CEO

C. Scheck

Dave Schreck 2024-2025 Board Chair



### **IMPACT THROUGH SERVICE**

# Volunteers provide resources and support to make our organization successful.

Max Smith has been involved with United Way for the past several years. For the last five years, he's served as a volunteer on the Operations Committee, which supports the Human Services Campus building.

One of the examples of Max stepping up when UWECI needed a resource was helping navigate an insurance claim for a building leak. Max used his knowledge within his role at TrueNorth to ensure our organization would have the help it needed to address the issue.

His work at TrueNorth and their company's values gave Max an ideal connection to United Way, hence his reasoning for being involved with the organization.

"At TrueNorth, we have a philosophy where we lean into our clients, colleagues, and our communities," Max said. "I chose to get involved, because I am passionate about giving back and believe in the value this organization brings to the community."

In addition to volunteering, Max financially supports UWECI, because the organization gives hope and support to those who need it most.

"I believe United Way contributes to our community in a lot of different, great ways helping people who are having a hard time getting through and achieving great outcomes for themselves, whether it's a child in school or a family who needs help to make it to that next step."

**Max Smith** 





#### 27,000+ HOURS

of service were given by volunteers through various programs and committees, such as the Board of Directors, Solutions Teams, Women United Steering Committee, 55+ Initiative, and more.



#### 2,025 TAX RETURNS

were prepared by Volunteer Income Tax Assistance (VITA) volunteers, who gave over **5,100** hours of service.



\$262,000

in total economic impact was generated by **over 1,600** Day of Caring (Linn and Jones Counties) volunteers who gave more than **7,800 hours of service.** 

## A LEGACY OF GIVING BACK

#### Giving to United Way empowers our community to thrive.

For Gary and Susan Streit, giving back to their local community has always been a priority. This couple gives their time and treasure to numerous organizations throughout our community, and they've been doing that with United Way since 1980.

The Streits are considered Diamond Donors, people who have given to our organization consistently for 25 years, as well as members of our Tocqueville Society. Additionally, the couple has also supported other nonprofits and civic organizations throughout the community, such as Christ Episcopal Church, Tanager Place, the Cedar Rapids Public Library Foundation, Theatre Cedar Rapids, American Cancer Society, Iowa Legal Aid, and numerous others.

Their giving is far more than just writing out a check. For them, it's about reciprocating their own blessings in life by sharing the resources they have with the community.

"United Way is the key to a strong, vibrant community where everyone from all walks of life has a chance to succeed and thrive," Gary said.

Gary has been involved with UWECI in a multitude of ways, including being a current Board of Trustees member, assisting with the early transition with the Human Services Campus, and chairing the Board of Directors and Campaign Cabinet in the past.

For him, it's about giving back when and where it's needed most, while encouraging others to step up and join UWECI in identifying top needs, addressing challenges, and co-creating solutions that give hope and support.

"Being involved with United Way provides an excellent opportunity to make a difference in the lives of people who you will never meet or know," Gary said. "It gives you a chance to interact with interesting people, who share your









### **CHAMPIONING UNITED WAY**

# Encouraging others to get involved by supporting United Way is key to our community's ability to thrive.

Jill Lange's involvement with United Way isn't new. She's been involved with the organization in several different capacities, including her current role as 2025-2026 Women United Chair and being a Day of Caring volunteer.

In her work with Women United, Jill helps lead a passionate group of advocates that supports women's healthcare in East Central Iowa. Last year, Women United equipped 2,983 women with healthcare services. Since its inception in 2006, Women United has raised over \$3.4 million to support this cause.

"I chose to get involved with United Way because of the people who work there and those who volunteer are wonderful," Jill said.

When it comes to her reasoning of why she chooses to be a United Way champion and encourage others to support UWECI, Jill notices similarities between the organization's values and her personal beliefs, making it an ideal way to blend the two together.

"I found United Way's values aligned with mine, and I strongly believe in giving back to the community where we live," Jill said. "I believe in United Way's mission to support everyone has their basic needs met, and they are able to thrive."



of UWECI's five-county service area are households below the ALICE threshold – ALICE households plus those in poverty – can't afford the essentials.



of single-mom households are below the ALICE threshold.



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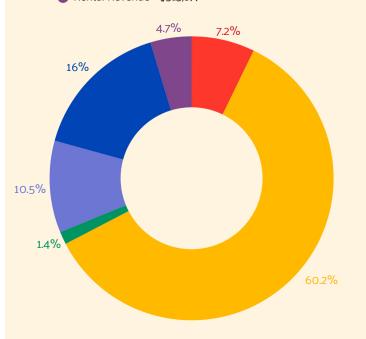
of mothers in our area did not begin prenatal care during the first trimester of pregnancy.



### **INVESTMENT BY THE NUMBERS**

### REVENUE

- Donor-Designated Gifts \$482,408
- Undesignated campaign revenue \$4,031,303
- Allowance for uncollectables \$96,901
- Investment Income \$700,931
- Grants, Sponsorships and other contributions \$1,075,044
- Rental Revenue \$313,877

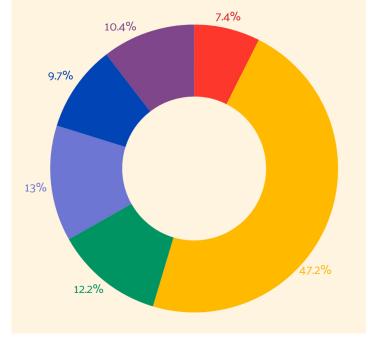






#### **EXPENSES**

- Donor-Designated Gifts -\$482,408
- Grants to community programs \$3.072,902
- Program investments \$793,425
- Human Services Campus \$846,121
- Fundraising \$632,823
- Management and general \$680,034



## THANK YOU

#### **FY25 Board of Directors**

**Dave Schreck,** Collins Aerospace-Retired, FY25 Board Chair

Cristiane AbouAssaly, Bankers Trust

Molly Altorfer, Mount Mercy University

Luke Bishop, BAE Systems

**Eric Briesemeister,** UnityPoint Health – Jones Regional Medical Center

Zach Bohannon, First Interstate Bank

Kim Bormann, Aegon Asset Management

Ray Brown, ESCO Group

Tiffani Conrey, Skogman Companies

Angie Corcoran, hibu

Andre Dawson, Harrison Group

Greg DeWolf, Mercy Medical Center

Ethan Domke, Paulson Electric

Mayuri Farlinger, Alliant Energy

**Deb Gertsen,** Cedar Rapids Bank & Trust, Treasurer

Teri Gibson, TrueNorth Companies, Past Chair

**Dr. Tawana Grover,** Cedar Rapids Community School District

David Hayes, Coe College

Nancy Hill-Davis, Mercy Medical Center

Jessica Horaney, Collins Aerospace

**Rev. Patrick Jackson,** The Church of the Northland

Don Johnson, Shuttleworth & Ingersoll, PLC

Laura Kuykendall, Frontier Co-op

Stephanie Leuck, Holmes Murphy

**Theresa Lewis,** The Arc of East Central Iowa, Agency Liasion

**Kelley Marchbanks,** Huron (Advancement Resources)

Eric Martin, United Fire Group

Aaron Maue, Crystal Group

Brent Mohasci, Community Volunteer

**Nick Nielsen,** GreatAmerica Financial Services, Secretary

Melissa Payne, Kirkwood Community College

Whitney Pino, Van Meter

Dan Pulis, Cargill

Diana Rodriguez, Alliant Energy

Christine Vorhies, Transamerica

**Melissa Winter,** GreenState Credit Union, Vice Chair

#### **FY25 Board of Trustees**

Dave Schreck, Collins Aerospace-Retired, Chair

Jon Bancks, Morgan Stanley

Jim Beardsworth, Community Volunteer

**Bonnie Beardsworth,** BGB Accounting Solutions, LLC

Tim Charles, Community Volunteer

Terri Christoffersen, Community Volunteer

Loren Coppock, TrueNorth Companies

Kathy Eno, Community Volunteer

Rex Eno, Community Volunteer

Jack Evans, The Hall-Perrine Foundation

Brad Hart, Lil' Drug Store Products

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& Trust - Retired

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James Klein, Cedar Rapids Bank & Trust

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Kevin Knutson, Holmes Murphy

Chris Lindell, Community Volunteer

**Ann Lipsky,** Cedar River Finance

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Greg Neumeyer, City of Robins

Ron Olson, Paulson Electric

Rue Patel, Rueworks LLC

Mary Quass, NRG Media LLC

Randy Ramlo, UFG - Retired

Kyle Skogman, Skogman Companies

John Smith, CRST International

Gary Streit, Shuttleworth & Ingersoll, PLC

John Wasta, Community Volunteer

#### FY25 Campaign Cabinet

**Brooke Willson,** The Standard Insurance Company, Co-Chair

**Melissa Winter,** GreenState Credit Union, Co-Chair

Jim Beardsworth, Community Volunteer

Jacqueline Berst, US Bank

Zach Bohannon, First Interstate Bank

Landon Berg, OPN Architects

Teri Gibson, TrueNorth Companies

**Hilary Hershner,** Corridor Metropolitan Planning Organization

Bre Horstman, Skogman Realty

Dennis Jordan, Alliant Energy

Beth Lehman, Pluralsight

**Kelley Marchbanks,** Huron (Advancement Resources)

Nicole Mead, Creative Planning

Nick Nielsen, GreatAmerica Financial Services

Anne Parmley, TrueNorth

Alejandro Pino, YPN

Chris Snyder, Cedar County Co-Op

Jennifer Welton, Cedar Rapids Bank & Trust

#### **Funded Partners**

Affordable Housing Network

**Area Substance Abuse Council (ASAC)** 

Big Brothers Big Sisters of Cedar Rapids and East Central Iowa

**Boys and Girls Clubs of the Corridor** 

**Catherine McAuley Center** 

Catholic Charities of the Archdiocese of Dubuque, Iowa

**Cedar County Public Health** 

**Community Health Free Clinic** 

Eastern Iowa Health Free Center

Feed Iowa First

Foundation 2 Crisis Services

**Four Oaks Family and Children Services** 

Goodwill Industries of the Heartland

Hawkeye Area Community Action Program (HACAP)

Hope Community Development Association

Horizons: A Family Service Alliance

Iowa Legal Aid

**Kids First Law Center** 

Matthew 25

Old School Produce Partners

Rural Employment Alternative

Southeast Linn Community Center Corporation

UnityPoint Health - St. Luke's Foundation

The Arc of East Central Iowa

**United We March Forward** 

**Volunteer Services of Cedar County** 

Waypoint Services for Women, Children, & Families

Willis Dady Emergency Shelter

**YPN** 

**YouthPort** 

**Zach Johnson Foundation** 

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